

Technical Analyzer

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ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเช้านี้มีทั้งบวกและลบ จากดอลลาร์ที่แข็งค่าหลังตัวเลข การจ้างงานสหรัฐฯ ออกมาดีกว่าที่ตลาดคาดมาก ทำให้นักลงทุนคาดการณ์ว่าเฟด น่าจะตรึงอัตราดอกเบี้ยไว้ที่ระดับสูงนานขึ้น นายเจอโรม พาวเวล ประธานธนาคาร กลางสหรัฐฯ (เฟด) ให้สัมภาษณ์สถานีโทรทัศน์ซีบีเอสว่า เฟดจะดำเนินการอย่าง ระมัดระวังในเรื่องการปรับลดอัตราดอกเบี้ยในปีนี้ และมีแนวโน้มที่จะปรับลดอัตรา ดอกเบี้ยช้ากว่าที่ตลาดคาดการณ์ไว้ เนื่องจากเจ้าหน้าที่เฟดจำเป็นต้องรอดูข้อมูล เศรษฐกิจเพิ่มเติมเพื่อเป็นเครื่องยืนยันว่าอัตราเงินเฟ้อของสหรัฐฯ ปรับตัวลงสู่ เป้าหมายของเฟดที่ระดับ 2% อย่างยั่งยืน นายพาวเวลได้แสดงมุมมองบวกต่อ เศรษฐกิจสหรัฐฯ และพูดถึงเงินเฟ้อสหรัฐฯ ว่าอยู่ในระดับปานกลาง แต่ ตลาดแรงงานมีความแข็งแกร่ง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ นักลงทุนรอติดตามผล ประชุมกนง. ในสัปดาห์นี้ พร้อมมุมมองของกนง. เกี่ยวกับตัวเลขเศรษฐกิจ หรือ GDP ในปี 2566 และ 2567 และเงินเฟ้อที่ติดลบต่อเนื่องจะมีผลทำให้กนง. ปรับลด อัตราดอกเบี้ยนโยบายลงในช่วงครึ่งหลังหรือไม่ มีแรงซื้อกลุ่มแบงก์

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,375 จุด แนะนำ ซื้อเพื่อ หวังผลดีดกลับได้แถว ๆ 1,390-1,392 จุด หุ้นที่แนะนำ CPALL, BJC



Intraday



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 837 จุด คาดน่าจะพื้นตัวกลับขึ้นไปแถว ๆ 846 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 837-846 จุด รับรู้กำไร



RHB Guide to Investment Ratings

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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